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FRONTAGE HOLDINGS CORPORATION

方達控股公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1521)

SPECIAL ARRANGEMENTS FOR THE ANNUAL GENERAL MEETING TO BE HELD ON MAY 26, 2022

Reference is made to the announcement of the Frontage Holdings Corporation (the “**Company**”) dated May 12, 2022 in relation to the change of venue and time of the upcoming annual general meeting of the Company (the “**Announcement**”). Unless otherwise stated, terms defined in the Announcement shall have the same meanings when used in this announcement.

SPECIAL ARRANGEMENTS FOR THE AGM

Further to the Announcement, the Company announces that Shareholders will also be able to attend and participate in the AGM through SPOT, an e-Meeting System provided by Tricor Investor Services Limited, the Company’s branch share registrar and transfer office in Hong Kong (the “**Share Registrar**”).

LIVE ONLINE BROADCAST

The live online broadcast can broaden the reach of the AGM to the Shareholders who do not wish to attend physically due to concerns on attending events under the current COVID-19 pandemic situation and for other overseas Shareholders who are unable to attend the AGM physically. The e-Meeting System will open approximately 30 minutes prior to the commencement of the AGM for the Shareholders to log in from any location with access to the internet with mobile phones, tablets or computer devices. Through SPOT, the registered Shareholders/proxies or corporate representatives will be able to view the live online broadcast of the AGM and submit questions online during the AGM, but will not be able to vote online. Relevant information on login credentials to access the e-Meeting including the username and password for participating in the AGM shall be sent to each registered Shareholder under an individual letter before the AGM. Any registered Shareholder who has not received the letter by 2:00 p.m. (Hong Kong time) on Thursday, May 26, 2022 should reach out to the Share Registrar for assistance.

For non-registered Shareholders whose shares are held by banks, brokers, custodians or Hong Kong Securities Clearing Company Limited who wish to attend the AGM online, they should liaise with their banks, brokers, custodians or Hong Kong Securities Clearing Company Limited (individually, the “**Intermediary**”) (as the case may be) to appoint you as proxies or authorised representatives to participate in the AGM by way of the live online broadcast and you will be asked to provide your email address to your Intermediary. Details regarding the AGM arrangements including login credentials to access the e-Meeting System will be dispatched by the Share Registrar to the email address of the non-registered Shareholders provided by the Intermediaries. Any non-registered Shareholder who has provided an email address through the relevant Intermediary for this purpose but has not received the login credentials by email by 2:00 p.m. (Hong Kong time) on Thursday, May 26, 2022 should reach out to the Share Registrar for assistance. Without the login details, non-registered Shareholders will not be able to view and listen to the AGM and submit questions online using the e-Meeting System. Non-registered Shareholders should therefore give clear and specific instructions to their Intermediaries.

Registered Shareholders and non-registered Shareholders should note that only one device is allowed in respect of each set of login credentials. Please also keep the login credentials in safe custody for use at the AGM and do not disclose them to anyone else. Neither the Company nor its agents assume any obligation or liability whatsoever in connection with the transmission of the login details or any use of the login credentials.

If the Shareholders have any enquiries regarding the above arrangement, please contact the Share Registrar at (852) 2975 0928 from 9:00 a.m. to 5:00 p.m. (Hong Kong time) from Tuesday, May 17, 2022 to Wednesday, May 25, 2022 (Monday to Friday, excluding Hong Kong public holidays) and from 9:00 a.m. (Hong Kong time) until the conclusion of the AGM on Thursday, May 26, 2022.

GENERAL

For health and safety reasons, the Company would like to remind the Shareholders that physical attendance in person at the AGM is not necessary for the purpose of exercising their voting rights and strongly recommends that the Shareholders appoint the Chairman of the AGM as their proxy and submit the Proxy Form as early as possible.

The Company is closely monitoring the impact of COVID-19 pandemic in Shanghai, the PRC. Should any changes be made to the AGM arrangements, the Company will publish further announcement(s) to notify the Shareholders through the Company’s website (www.frontagelab.com) and the Stock Exchange’s website (www.hkexnews.hk).

By Order of the Board
Frontage Holdings Corporation
Dr. Song Li
Chairman

Hong Kong, May 17, 2022

As at the date of this announcement, the Board comprises Dr. Song Li and Dr. Zhihe Li as executive Directors; Mr. Jun Gao as non-executive Director; and Mr. Yifan Li, Mr. Erh Fei Liu and Dr. Jingsong Wang as independent non-executive Directors.

* *For identification purposes only*